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| Guardianship Instructions List  pursuant to clause [insert relevant clause] of the Last Will and Testament of [your full legal name] |

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|  |  |  |
| Dated |  | Signed |

For the purposes of clause [insert relevant clause] of my Last Will and Testament, I, [your full legal name] presently of [your current residential address], [your current occupation], hereby instruct the Guardian(s) appointed pursuant to clause [insert relevant clause] of my Last Will and Testament to exercise their powers, as far as is practicable, so as to comply with the following instructions:

* 1. [\*\*]

***[Note: add instructions above as required, and retain or delete below clauses as needed]***

* 1. I wish the Executor to exercise its powers so as to ensure (so far as seems reasonable to it having regard to the funds at its disposal and other relevant matters) that any Guardian does not suffer a financial burden or loss in the course of caring for any minor child (whether or not incurred strictly within their duties as Guardian).
  2. Without limiting the foregoing, the Executor may allow (including by granting a personal licence or right of occupation) any Guardian to reside, together with any minor child, in my principal place of residence at the date of my death free of all rent and of any costs of occupation, maintenance and upkeep for as long as the Executor may in its discretion determine.
  3. The Executor is specifically empowered, in addition to its other powers, to:
     1. provide such funds as are necessary to ensure that any accommodation, education, sporting, cultural, religious and other day-to-day needs of any minor child are met so that, as far as is practicable:
        1. they are educated to their fullest potential; and
        2. their physical, cultural, religious and intellectual development is promoted to a similar standard as that existing at the date of my death,

and to do so notwithstanding that any Guardian may also benefit directly or indirectly from such funds; and

* + 1. set aside part of my estate into a fund on trust and to apply the capital and income of such fund, as determined by the Executor in its discretion, to meet any reasonable expenses incurred by any Guardian in their capacity as such. Without limitation to the foregoing, such fund may be applied towards:
       1. the purchase of a larger, upgraded and/or additional car where any Guardian requires a larger car for the transport of any minor child;
       2. funding holiday accommodation where any Guardian or another responsible adult relative accompanies any minor child on holidays and excursions, where the Executor is satisfied in its discretion that the holiday or excursion would be beneficial in the interests of the minor child;
       3. reconfiguring and/or renovating the place of residence at which any Guardian cares for any minor child;
       4. payment of the costs of any domestic help or assistance (including any household cleaning and maintenance, the services of a cook, maid and/or housekeeper, childcare, babysitting, etc); and
       5. payment and/or reimbursement of any lost or forgone salary and other remuneration, relocation costs, and other costs and expenses associated with or attributable to being a Guardian.

All relevant previous instructions are revoked. I confirm that this list is not to be construed as a codicil, revocation or alteration of any part of my Last Will and Testament.

-- END OF LIST --